Investor Signposts

November 6, 2026

Investor Signposts: Week beginning November 9, 2026

Upcoming economic and financial market events

Australia

Monday November 9	RBA Assistant Governor (Eco) Sarah Hunter speaks	*Speech at UBS Conference in Sydney*
Tuesday November 10	Westpac consumer confidence (Nov)	*Confidence fell 4.7% to 80.4pts in Oct*
Tuesday November 10	NAB Business confidence & conditions (Oct)	*Business confidence last fell 4pts to -13pts*
Wednesday November 11	ABS Lending indicators (Sept Qtr)	*Home loan values -5.2% previous qtr*
Thursday November 12	Melb. Institute consumer inflation expectations (Nov)	*Oct reading was +5.3%*

Overseas

Monday November 9	China CPI inflation (Oct)	*CPI was +0.9% yoy in Sept*
Monday November 9	China PPI inflation (Oct)	*PPI was +5% yoy in Sept*
Monday November 9	US Wholesale inventories final (Sept)	*Previous month was +0.6%*
Tuesday November 10	China Balance of trade (Oct)	*Sept trade surplus was US$133.53 billion*
Tuesday November 10	US NFIB Small business index (Oct)	*Prior reading was 97.9*
Tuesday November 10	US CPI inflation (Oct)	*+0.3% mom expected*
Thursday November 12	US EIA weekly crude oil inventories	*US inventories fell 865k barrels last week*
Thursday November 12	US weekly initial jobless claims	*First time claims for unemployment benefits*
Friday November 13	US PPI inflation final demand (Oct)	*+0.4% tipped*
Friday November 13	Eurozone Flash GDP (Sept Qtr)	*Prelim. Sept Flash +0.4% qoq*

Quieter week ahead with Aussie bank earnings and US inflation in focus

- After a blockbuster week featuring the RBA's decision to raise rates by 0.25%, US midterm elections and major results both in Australia and the US, the economic calendar is quieter this week. Locally, investors will watch consumer and business confidence figures on Tuesday for an early read on how households and companies are responding to current economic conditions and interest rates.
- US inflation will be the major overseas economic focus, with October consumer price data due on Tuesday and producer price data due at the end of the week. Headline CPI is expected to rise 0.3% over the month, with the result likely to shape expectations for the Federal Reserve's next move on interest rates in December. Markets are pricing in ~79% chance of a 0.25% hike (as of Wednesday 4 Nov). China's October inflation and trade figures will also be watched for signs of demand in Australia's largest trading partner.
- US earnings season starts to wind down, although a number of notable companies are still due to report including Constellation Energy, KKR & Co, Occidental Petroleum, Skydance, H&R Block **(Monday);** CoreWeave, Sonos **(Tuesday);** Cisco Systems, Applied Materials, Brookfield Corporation and Nebius Group **(Thursday).**
- After Westpac and NAB released full-year results last week, investors will hear from the other two big four banks this week. ANZ releases its full-year result on Monday, while Commonwealth Bank provides a first-quarter trading update on Wednesday. NAB will also trade ex-dividend on Tuesday while ANZ trades ex-dividend on Thursday. The ex-div date is the cut-off for investors to be eligible to receive dividend payments. ResMed also trades ex-dividend on Wednesday.
- Elsewhere, Dyno Nobel also reports its full-year results on Monday, while Aristocrat Leisure and Orica release full-year results on Thursday. A quarterly update is due from Life360 on Tuesday.
- AGM season also rolls on, with meetings for Ansell **(Monday);** Mesoblast **(Tuesday);** Netwealth, PEXA, Beach Energy, Downer EDI, Flight Centre, Domino's Pizza **(Wednesday);** Amcor, Computershare, AUB Group, Genesis Minerals, Charter Hall Group, Guzman y Gomez **(Thursday);** and SGH **(Friday).** ***James Tao, Equity Market Commentator***

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